Your claim must be postmarked by: DECEMBER 15, 2023	**In re: LIBOR-Based Financial Instruments Antitrust Litigation** MUFG Bank, Ltd., The Norinchukin Bank, and Société Générale Settlement MDL No. 1:11-md-02262-NRB **Proof of Claim**	**LIBOR-MUFG**

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE: LIBOR-BASED FINANCIAL INSTRUMENTS ANTITRUST LITIGATION	Case No. 1:11-md-02262-NRB
THIS DOCUMENT RELATES TO: OTC ACTION	

PROOF OF CLAIM
MUFG Bank, Ltd., The Norinchukin Bank, and Société Générale Settlement

In order to expedite the filing of your claim, visit www.USDollarLiborSettlement.com to file your claim online.

1. You are included in the Settlement Class if you are an individual or entity that directly purchased certain U.S. Dollar LIBOR-Based Instruments from Bank of America, Bank of Tokyo-Mitsubishi, Barclays, Citibank, Credit Suisse, Deutsche Bank, HBOS, HSBC, JPMorgan Chase, Lloyds, Norinchukin, Rabobank, Royal Bank of Canada, Royal Bank of Scotland, Société Générale, UBS, and Portigon (or their subsidiaries or affiliates) in the United States; and owned the U.S. Dollar LIBOR-Based Instruments at any time between August 2007 and May 2010.

2. To recover as an Authorized Claimant from this Settlement based on your claim in the action entitled *In re LIBOR-Based Financial Instruments Antitrust Litigation*, MDL No. 2262 (NRB), pending in the United States District Court for the Southern District of New York, involving plaintiffs who entered into over-the-counter financial derivative and non-derivative instruments directly with Defendants (the "OTC Action"), you must complete a Proof of Claim form (unless you previously submitted a valid claim in a prior settlement in this action, as discussed below). If you fail to submit a properly completed and addressed Proof of Claim form, your claim may be rejected and you may be precluded from any recovery from the Net Settlement Fund created in connection with the Settlement with MUFG Bank (f/k/a Bank of Tokyo-Mitsubishi), Norinchukin, and Société Générale. You need not have purchased the U.S. Dollar LIBOR-Based Instruments from MUFG Bank, Norinchukin, or Société Générale in order to submit a Proof of Claim in this Settlement. Please visit www.USDollarLiborSettlement.com if you have questions about your eligibility to participate in this Settlement.

NOTE: If you previously completed and submitted a valid Proof of Claim in the prior Barclays Settlement, Citibank Settlement, or Deutsche Bank/HSBC Settlements, you do not need to submit a Proof of Claim for this Settlement with MUFG Bank, Norinchukin, and Société Générale unless you wish to modify or supplement that previously submitted Proof of Claim. If you do not supplement your Proof of Claim, your payment will be calculated based on your most recent submission in the prior settlements.

3. Options for Submitting a Proof of Claim Form:

   a. You can complete this Proof of Claim through the Settlement Website at www.USDollarLiborSettlement.com no later than **DECEMBER 15, 2023**.
   b. You can mail your completed and signed Proof of Claim postmarked no later than **DECEMBER 15, 2023** to:

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U.S. Dollar LIBOR Settlement
c/o Claims Administrator
1650 Arch Steet, Suite 2210
Philadelphia, PA 19103

4. If you are not an OTC Class Member (as defined in the Notice), DO NOT submit a Proof of Claim form.

5. If you are an OTC Class Member and have not requested exclusion, you will be bound by the terms of the Settlement and any judgment entered in the OTC Action, WHETHER OR NOT YOU SUBMIT A PROOF OF CLAIM FORM.

6. If you previously filed a valid Proof of Claim in connection with any of the prior Settlements in the OTC Action, and do not wish to modify or supplement your prior Proof of Claim (or, if you previously filed multiple Proof of Claim forms, you do not wish to modify or supplement your most recent Proof of Claim), you need not take any further action.

7. If you previously submitted a valid Proof of Claim in connection with any of the prior Settlements in the OTC Action **and you wish to modify or supplement your original Proof of Claim** (for example, if you wish to provide additional information with respect to U.S. Dollar LIBOR-Based Instruments that were not previously validated), you must:
   a. Check the appropriate box in Part I;
   b. Identify Proof of Claim Number (if known);
   c. Provide name and address in Part II;
   d. Provide transactional information in Part III (Claimants who are supplementing their original Proof of Claim submission are required to resubmit all previously validated transactional information in addition to any supplemental transactions); and
   e. Complete the certification section in Part VI.

8. If you have <u>not</u> previously submitted a Proof of Claim in connection with any of the prior Settlements in the OTC Action, you must check the appropriate box under Part I, and complete Parts II through VI.

9. If you purchased or otherwise acquired U.S. Dollar LIBOR-Based Instruments and held them in your name, you are the beneficial purchaser as well as the record purchaser. If, however, you purchased the U.S. Dollar LIBOR-Based Instruments, but they were registered in the name of a third party, such as a nominee or brokerage firm, you are the beneficial purchaser, and the third party is the record purchaser.

10. Use Part I of this form entitled "Claimant Identification" to identify the record purchaser ("nominee"), if different from the beneficial purchaser of U.S. Dollar LIBOR-Based Instruments which form the basis of this claim. THIS CLAIM MUST BE FILED BY THE ACTUAL BENEFICIAL PURCHASER OR PURCHASERS, OR THE LEGAL REPRESENTATIVE OF SUCH A PURCHASER OR PURCHASERS OF THE INSTRUMENTS UPON WHICH THIS CLAIM IS BASED.

NOTE: A single Proof of Claim should be submitted on behalf of one legal entity including all transactions made by that entity, no matter how many separate accounts that entity has.

11. Use Part III of this form entitled "Schedule of U.S. Dollar LIBOR-Based Instruments" to supply all required details of your transaction(s). If you need more space, photocopy or attach separate sheets giving all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.

Proof of Claim

12. On the schedules, provide all of the requested information with respect to all of your purchases or other acquisitions of U.S. Dollar LIBOR-Based Instruments which were held at any time from August 1, 2007 through May 31, 2010, inclusive. Failure to report all such transactions may result in the rejection of your claim.

13. List each transaction separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day, and year of each transaction you list.

14. You must supply the name of the counterparty for each transaction you list in Part III. To qualify for a claim, you must have purchased at least one U.S. Dollar LIBOR-Based Instrument in the United States directly from a Defendant (or a Defendant's subsidiary or affiliate), and owned that instrument any time during the period August 2007 through May 2010 (the "Class Period"). The Defendants in the OTC action are:

Defendant
Credit Suisse Group AG ("Credit Suisse");
Bank of America Corporation and Bank of America, N.A, (together, "Bank of America");
JPMorgan Chase & Co. and JPMorgan Chase Bank, NA (together, "JPMorgan Chase");
HSBC Holdings PLC and HSBC Bank PLC (together, "HSBC");
Barclays Bank plc;
Lloyds Banking Group PLC and Lloyds Bank PLC ("Lloyds");
WestLB AG (n/k/a Portigon AG) and Westdeutsche Immobilienbank AG (n/k/a Westdeutsche Immobilien Servicing AG) (together "Portigon")
UBS AG ("UBS");
The Royal Bank of Scotland Group PLC, Royal Bank of Scotland PLC, and Bank of Scotland PLC ("RBS");
Deutsche Bank AG ("Deutsche Bank");
Citibank NA and Citigroup Inc. (together, "Citibank");
Coöperatieve Centrale Raiffeisen Boerenleenbank B.A. (n/k/a Coöperatieve Rabobank U.A.) ("Rabobank");
The Norinchukin Bank ("Norinchukin");
The Bank of Tokyo-Mitsubishi UFJ, Ltd ("Bank of Tokyo");
HBOS PLC ("HBOS");
Société Générale ("SocGen"); and
Royal Bank of Canada ("RBC").

15. Documentation to support your transactions in U.S. Dollar LIBOR-Based Instruments is NOT required at this time. However, the Claims Administrator may ask you to provide documentation or other information to substantiate your transactions at a later date.

16. NOTICE TO INSTITUTIONAL FILERS: Certain claimants with large numbers of transactions may request, or may be requested, to submit information regarding their transactions in electronic files. If you wish to file your claim electronically, you must call the Claims Administrator toll-free at 1-(888) 619-8688, send an e-mail to info@MUFGLiborSettlement, or visit the website for the Settlement at www.USDollarLiborSettlement.com to obtain the required file layout.

17. A Proof of Claim received by the Claims Administrator shall be deemed to have been submitted when posted, if mailed by December 15, 2023 and if a postmark is indicated on the envelope and it is mailed first class, and addressed in accordance with the above instructions. In all other cases, a Proof of Claim shall be deemed to have been submitted when actually received by the Claims Administrator.

Your claim must be postmarked by: DECEMBER 15, 2023	**In re: LIBOR-Based Financial Instruments Antitrust Litigation** MUFG Bank, Ltd., The Norinchukin Bank, and Société Générale Settlement MDL No. 1:11-md-02262-NRB **Proof of Claim**	**LIBOR-MUFG**

18. You should be aware that it will take a significant amount of time to process fully all of the Proofs of Claim and to administer the Settlement. This work will be completed as promptly as time permits, given the need to investigate and tabulate each Proof of Claim. Please notify the Claims Administrator of any change of address or other contact information.

PART I: PROOF OF CLAIM OPTIONS

Select from one of the following options:

☐ Check this box if you previously filed a Proof of Claim in connection with the OTC Action, and you wish to amend your previously filed Proof of Claim.
If you know your Proof of Claim number, please indicate it here: _____

☐ Check this box if you have not previously filed a Proof of Claim in connection with the OTC Action.

PART II: NAME AND CONTACT INFORMATION OF CLAIMANT

Provide your name and contact information below. It is your responsibility to notify the Claims Administrator of any changes to your contact information after the submission of your Proof of Claim.

Entity Name/Beneficial Owner _____ **Title/Capacity** _____

Representative Submitting this Claim _____ **Street Address** _____

City _____ **State** _____ **Zip Code** _____ **Beneficial Owner's Social Security or Tax ID #** _____

Foreign Province _____ **Foreign Postal Code** _____ **Foreign Country** _____

Account Number _____ **Email Address** _____ **Phone Number** _____

Please provide the following information for the person who should be contacted about this claim:

Contact Name _____ **Contact Email Address** _____ **Contact Phone Number** _____

Proof of Claim

PART III: SCHEDULE OF U.S. DOLLAR LIBOR-BASED INSTRUMENTS

DOCUMENTATION TO SUPPORT YOUR TRANSACTIONS IN U.S. DOLLAR LIBOR-BASED INSTRUMENTS IS NOT REQUIRED AT THIS TIME, HOWEVER, THE CLAIMS ADMINISTRATOR MAY ASK YOU TO PROVIDE DOCUMENTATION OR OTHER INFORMATION TO SUBSTANTIATE YOUR TRANSACTIONS AT A LATER DATE.

List all U.S. Dollar LIBOR-Based Instruments you purchased in the United States directly from a Defendant (or a Defendant's subsidiary or affiliate), and which you owned any time during the period August 2007 through May 2010. You should only list the information for the leg of the swap (or bond) where you received LIBOR-based payments from a Defendant during the Class Period, unless the instrument is a basis swap, in which case you should list both legs. The Settlement does not include U.S. Dollar LIBOR-based instruments that include only a term, provision, or obligation or right to pay interest based on the U.S. Dollar LIBOR rate, such as business, home, student, or car loans, or credit cards. If you have an instrument for which you cannot fit the terms in the space below, attach the instrument separately and describe the terms of the LIBOR-based payments on a separate page. If you do not know every term for a transaction, fill in the form with as many fields for which you know the answer. Please visit www.USDollarLiborSettlement.com for additional guidance on how to complete this form with respect to complex instruments.

An example for how to fill out the form for a plain-vanilla interest rate swap is:

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Proof of Claim

LIBOR-MUFG

Defendant Paying LIBOR*	Effective Date (MM/DD/YYYY)	Maturity/Cancellation Date (MM/DD/YYYY)	Tenor and Currency of LIBOR	Notional Amount	Frequency of LIBOR Payment Periods	Non-Standard Terms
UBS	*9/10/2006*	*9/10/2021*	*3-Month USD LIBOR*	*$20 Million*	*Quarterly*	*Actual/360 N146950N*

*Use the **Abbreviated Defendant Name** to complete the "Defendant Paying LIBOR" portion of Charts A and B.

Defendant Name	Abbreviated Defendant Name
Credit Suisse Group AG	Credit Suisse
Bank of America Corporation and Bank of America, N.A,	BoA
JPMorgan Chase & Co. and JPMorgan Chase Bank, NA	JPMorgan
HSBC Holdings PLC and HSBC Bank PLC	HSBC
Barclays Bank plc	Barclays
Lloyds Banking Group PLC and Lloyds Bank PLC	Lloyds
WestLB AG (n/k/a Portigon AG) and Westdeutsche Immobilienbank AG (n/k/a Westdeutsche Immobilien Servicing AG)	Portigon
UBS AG	UBS
The Royal Bank of Scotland Group PLC, Royal Bank of Scotland PLC, and Bank of Scotland PLC	RBS
Deutsche Bank AG	DB
Citibank NA and Citigroup Inc.	Citibank
Coöperatieve Centrale Raiffeisen Boerenleenbank B.A. (n/k/a Coöperatieve Rabobank U.A.)	Rabobank
The Norinchukin Bank	Norinchukin
MUFG Bank, Ltd. (f/k/a The Bank of Tokyo-Mitsubishi UFJ, Ltd)	MUFG
HBOS PLC	HBOS
Société Générale	SocGen
Royal Bank of Canada	RBC

Your claim must be postmarked by: DECEMBER 15, 2023

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Proof of Claim

A. SWAPS AND FORWARD RATE AGREEMENTS

(Interest Rate Swaps, Amortizing Swaps, Basis Swaps, Asset Swaps, Inflation Swaps, Total Return Swaps, Currency Swaps)[1]

Defendant Paying LIBOR	Instrument Type	Effective Date (MM/DD/YYYY)	Maturity/ Cancellation Date[2] (MM/DD/YYYY)	Tenor and Currency of LIBOR[3]	Notional Amount	Frequency of LIBOR Payment Periods	Reference ID	Non-Standard Terms[4]

[1] For each swap, only complete this chart for the leg of the swap where you received LIBOR-based payments from a Defendant, with the exception of basis swaps (see below). For amortizing swaps, you must list initial notional amount and provide a schedule of the amortization, reflecting the notional amount for each payment period. For forward rate swaps, list the LIBOR payment date in the Start date, and leave "End date" and "Frequency" fields blank. For basis swaps, where both legs are tied to LIBOR, list the terms of both legs of the swap in consecutive lines, indicating for which one you are paying and receiving LIBOR-based payments. For forward rate agreement, list the LIBOR payment date in the Start date, and leave "End date" and "Frequency" fields blank. Further definitions for each of these instruments can be found in the Notice, available on the website.

[2] If the transaction was cancelled before the maturity date, list the cancellation date not the maturity date.

[3] If any multiplier is applied to the LIBOR-based payments (e.g., 66% of 3-month LIBOR), or spread (e.g., 8 basis points added to 3-month LIBOR), include that in this column.

[4] The following standard terms will be used unless otherwise indicated here. The standard "Accrual Convention" (which measures the length of the accrual period) is actual/360 (meaning the actual number of days in the interest accrual period is divided by 360 to calculate payments). The standard "lookback days" (which is the gap between LIBOR fixing date and rate effective date) is 2 days. The standard date convention is modified following, and the standard holiday calendar is New York and London. The standard compounding is flat.

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B. BONDS AND FLOATING RATE NOTES

Defendant Paying LIBOR	Seller	Instrument Type	Issue/Purchase Date (MM/DD/YYYY)	Maturity/ Call/Sale Date[5] (MM/DD/YYYY)	Tenor and Currency of LIBOR[6]	Frequency of LIBOR Payment Periods	Amount (in $)	ISIN/ CUSIP	Reference ID	Non-Standard Terms[7]

[5] If you sold the instrument or it was called before it matured, use the earlier of the maturity, call and sale date.
[6] If any multiplier is applied to the LIBOR-based payments (e.g., 66% of 3-month LIBOR), or spread (e.g., 8 basis points added to 3-month LIBOR), include that in this column.
[7] The following standard terms will be used unless otherwise indicated here. The standard "Accrual Convention" (which measures the length of the accrual period) is actual/360 (meaning the actual number of days in the interest accrual period is divided by 360 to calculate payments). The standard "lookback days" (which is the gap between LIBOR fixing date and rate effective date) is 2 days. The standard date convention is modified following, and the standard holiday calendar is New York and London. The standard compounding is flat.

Proof of Claim

PART IV: SUBMISSION TO JURISDICTION OF COURT AND ACKNOWLEDGMENTS

I (We) submit this Proof of Claim form under the terms of the Plan of Distribution of Net Settlement Fund described in the Notice. I (We) also submit to the jurisdiction of the United States District Court for the Southern District of New York (the "Court"), with respect to my (our) claim as a Class Member and for purposes of enforcing the releases set forth herein. I (We) further acknowledge that I (we) will be bound by the terms of any judgment entered in connection with the Settlement in the Action, including the releases set forth therein. I (We) agree to furnish additional information to the Claims Administrator to support this claim, such as additional documentation for transactions in U.S. Dollar LIBOR-Based Instruments, if required to do so. I (We) have not submitted any other claim to this Settlement covering the same holdings of U.S. Dollar LIBOR-Based Instruments during the Class Period and know of no other person having done so on my (our) behalf.

PART V: RELEASES AND WARRANTIES

1. I (We) hereby acknowledge that we have read and agree to the terms of the Releases set forth in the Settlement.

2. I (We) hereby warrant and represent that I am (we are) a Class Member as defined in the Notices, that I am (we are) not one of the "Released Parties" as defined in the Settlement, and that I (we) believe I am (we are) eligible to receive a distribution from the Net Settlement Fund under the terms and conditions of the Plan of Distribution.

3. I (WE) UNDERSTAND AND INTEND THAT THE SIGNATURE BELOW REGARDING CERTAIN INFORMATION FOR THE INTERNAL REVENUE SERVICE CONCERNING BACKUP WITHHOLDING ALSO SERVES AS THE SIGNATURE VERIFYING THE INFORMATION AND REPRESENTATIONS IN THIS PROOF OF CLAIM.

4. This release shall be of no force or effect unless and until the Court approves the Settlement and it becomes effective on the Effective Date.

5. I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof.

6. I (We) hereby consent to the disclosure of, waive any protections provided by applicable bank secrecy laws, data privacy laws, or any similar confidentiality protections with respect to, and instruct MUFG Bank, Ltd., The Norinchukin Bank, and Société Générale to disclose my (our) information and transaction data relating to my (our) trades for use in the claims administration process.

Proof of Claim

PART VI: CERTIFICATION

Enter TIN on the appropriate line.

- For sole proprietors, you must show your individual name, but you may also enter your business or "doing business as" name. You may enter either your SSN or your Employer Identification Number ("EIN").
- For other entities, it is your EIN.

Social Security No. (for individuals) or Employer Identification Number

If you are exempt from backup withholding, enter your current TIN above and write "exempt" on the following line: _____.

UNDER THE PENALTY OF PERJURY, I (WE) CERTIFY THAT:

1. The number shown on this form is my current TIN; and

2. I (We) certify that I am (we are) NOT subject to backup withholding under the provisions of Section 3406(a)(1)(C) of the Internal Revenue Code because: (a) I am (we are) exempt from backup withholding; or (b) I (we) have not been notified by the Internal Revenue Service that I am (we are) subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the Internal Revenue Service has notified me (us) that I am (we are) no longer subject to backup withholding.

NOTE: If you have been notified by the Internal Revenue Service that you are subject to backup withholding, please strike out the language that you are not subject to backup withholding in the certification above.

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The Internal Revenue Service does not require your consent to any provision other than the certification required to avoid backup withholding.

I (We) declare under penalty of perjury under the laws of the United States of America that all of the foregoing information supplied on this Proof of Claim by the undersigned is true and correct.

Executed this _____ day of _____, 20_____ in _____,_____.
(City) (State/Country)

Signature of Claimant	Type or print name of Claimant
Signature of person signing on behalf of Claimant	Type or print name of person signing on behalf of Claimant

Capacity of person signing on behalf of Claimant

If you are not the beneficial owner, but rather are submitting a claim as a representative of the beneficial owner (e.g., if you are a third-party claims filer), you must provide proof that the beneficial owner has given you authority to act in that capacity (e.g., a contract/agreement signed by the beneficial owner, a signed letter from the beneficial owner giving you authorization to file a claim on their behalf, or other similar documents signed by the beneficial owner giving you authorization to file a claim on their behalf).